

Loan Application

Jose Valdovinos Team
(562) 322-4990



Please Fax Form to: (888) 667-5848

Realtor's Name: _____ Realtor's Phone Number: _____

Subject Property Address: _____

Subject City: _____ Subject Zip Code: _____ State: _____

Approx. Purchase Price: _____ Occupancy: Owner Occupied Investment 2nd Home

Property Type: SFR Condo Duplex 3 Units 4 Units+

Type of Loan: Conventional FHA VA REFI | Down Payment Amount or %: _____

Down-Payment is coming from: Checking Savings Retirement Gift

Borrower's Info

Borrower's Email: _____

Borrower's Name: _____

Address: _____

City: _____ Zip: _____

Rent Own | How Long: _____ years _____ Months

Telephone: Home Cell _____

DOB: ____ / ____ / ____ Social Security: _____
00/00/0000

Co-Borrower's Info

Borrower's Email: _____

Borrower's Name: _____

Address: _____

City: _____ Zip: _____

Rent Own | How Long: _____ years _____ Months

Telephone: Home Cell _____

DOB: ____ / ____ / ____ Social Security: _____
00/00/0000

Borrower's Employment & Income

Employer's Name: _____

Employer's Address: _____

City: _____ Zip: _____

Employer's Telephone Direct Main: _____

Position: _____ Yrs. on Job: _____

Self Employed: Yes No FICO Score: _____

Monthly Gross Income: _____

Total Liquid Assets Available: _____
(Checking, Savings, 401K, Stocks & Bonds, CD, Retirement, Etc.)

Co-Borrower's Employment & Income

Employer's Name: _____

Employer's Address: _____

City: _____ Zip: _____

Employer's Telephone Direct Main: _____

Position: _____ Yrs. on Job: _____

Self Employed: Yes No FICO Score: _____

Monthly Gross Income: _____

Total Liquid Assets Available: _____
(Checking, Savings, 401K, Stocks & Bonds, CD, Retirement, Etc.)

Client Checklist

- 2 Months Bank Statements
- 2 Years Tax Return, 2 years W-2
- 1 Month Paycheck Stub
- Copy of Drivers License and Social Security Card

- Copy of Credit Report (If Available)
- If Self-Employed, 2 Years Tax Returns
- Does buyer Own Any Other Property?
Yes No
- (If yes, Provide Current Bill Mortgage Statement, Property Tax, Property Insurance)